

Results of the Energa SA Group's Sales Business Line

PLN m	2014	2015	2016	2017	Change 2017/2016	Change 2017/2016 (%)
Revenue	5,715	5,740	5,626	5,316	(310)	-6%
EBITDA	131	173	40	85	45	> 100%
amortization and depreciation	30	34	39	43	4	10%
impairment losses on non-financial non-current assets	-	1	4	4	-	0%
EBIT	101	138	(3)	38	41	> 100%
Net result	108	119	(2)	29	31	> 100%
CAPEX	38	58	92	43	(49)	-53%

PLN m	Q4 2016	Q4 2017	Change	Change (%)
Revenue	1,608	1,457	(151)	-9%
EBITDA	(23)	61	84	> 100%
amortization and depreciation	12	11	(1)	-8%
impairment losses on non-financial non-current assets	4	4	-	0%
EBIT	(39)	46	85	> 100%
Net result	(30)	36	66	> 100%
CAPEX	16	12	(4)	-25%