

Results of the Distribution Business Line

PLN m	2014	2015	2016	2017	Change 2017/2016	Change 2017/2016 (%)
Revenue	3,997	4,255	4,143	4,392	249	6%
EBITDA	1,537	1,688	1,720	1,723	3	0%
amortization and depreciation	692	711	736	764	28	4%
impairment losses on non-financial non-current assets	1	-	-	-	-	0%
EBIT	844	977	984	959	(25)	-3%
Net result	599	667	703	674	(29)	-4%
CAPEX	1,148	1,123	1,263	1,247	(16)	-1%

PLN m	Q4 2016	Q4 2017	Change	Change (%)
Revenue	1,066	1,124	58	5%
EBITDA	410	382	(28)	-7%
amortization and depreciation	190	191	1	1%
impairment losses on non-financial non-current assets	-	-	-	0%
EBIT	220	191	(29)	-13%
Net result	151	132	(19)	-13%
CAPEX	388	573	185	48%